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UNITED STATES DISTRICT COURT

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THE COMMONWEALTH OF PUERTO RICO, et al.,

(Jointly Administered)

Debtors.<sup>1</sup>

ORDER SCHEDULING HEARING ON URGENT MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF ORDER ENFORCING AUTOMATIC STAY

The Court has received and reviewed the *Urgent Motion of Official Committee of Unsecured Creditors*, *Pursuant to Bankruptcy Code Sections 105(a) and 362, for Entry of Order Enforcing Automatic Stay and Court's June 29, 2017 Order Confirming Application of Automatic Stay with Respect to GDB Restructuring* (Docket Entry No. 3797, the "Motion") and the responses filed with respect to the Motion.

It is hereby ordered that the Motion will be heard in connection with the omnibus hearing scheduled for **September 13, 2018 at 9:30 a.m.** (Atlantic Standard Time) in the above-captioned cases (the "Hearing"). Parties, attorneys, members of the press and the general public are directed to the Court's *Order Regarding Procedures for Attendance, Participation and* 

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

*Observation of September 13-14, 2018, Omnibus Hearing* (Docket Entry No. 3860) for information regarding participation in and observation of the Hearing.

SO ORDERED.

Dated: September 5, 2018

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge